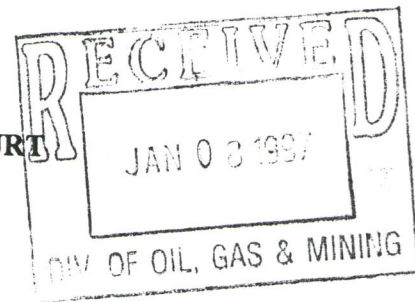


IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO



In re: )  
 )  
CSI ENTERPRISES, INC., ) Case No. 95-11642-CEM  
ENERGY FUELS, LTD., ) Case No. 95-11645-CEM  
OREN LEE BENTON, ) Case No. 95-11648-CEM  
ENERGY FUELS EXPLORATION COMPANY, ) Case No. 95-11649-CEM  
NUEXCO TRADING CORPORATION, ) Case No. 95-11651-CEM  
ENERGY FUELS MINING JOINT VENTURE, ) Case No. 96-19882-CEM  
 )  
Debtors. ) (Jointly-Administered  
 ) Under Case No.  
 ) 95-11642-CEM

m/037/012  
m/037/019  
m/037/043  
m/037/046

NOTICE OF INFORMATIONAL MEETING REGARDING  
PROPOSED SETTLEMENTS

TO ALL PARTIES IN INTEREST:

I. INTRODUCTION.

PLEASE TAKE NOTICE that all creditors and parties in interest are invited to an informational meeting regarding the settlement agreements negotiated by The Official Creditors' Committee of CSI Enterprises and Jointly Administered Debtors (the "Committee") with various parties in these cases or proposed in the Plan of Reorganization for Jointly Administered Debtors (the "Plan") filed by the Committee and Oren L. Benton ("Benton"), one of the Debtors. (The settlements are collectively referred to as the "Proposed Settlements"). The meeting will take place on January 14, 1997 at 9:00 a.m. at the offices of LeBoeuf, Lamb, Greene & MacRae, L.L.P., located at 633 17th Street, Suite 2000, Denver, Colorado. The purpose of the meeting is to provide to any interested creditor: (i) information regarding the Proposed Settlements; (ii) a forum to ask questions regarding such Proposed Settlements; and (iii) access to the documents (in some cases subject to the execution of an appropriate confidentiality agreement) underlying the Proposed Settlements.

Attending on behalf of the Committee will be LeBoeuf, Lamb, Greene & MacRae, L.L.P. ("LeBoeuf"), attorneys for the Committee and Price Waterhouse LLP ("Price Waterhouse"), financial advisors to the Committee. These representatives of the Committee will be available to answer questions regarding the Proposed Settlements. Also in attendance will be a representative of the Office of the United States Trustee and of Lindquist, Vennum & Christensen, attorneys for Benton.

Any creditor or party in interest, or its duly authorized representative, may, but need not, attend.

II. BACKGROUND.

The Committee and Benton have filed the Plan and a Disclosure Statement for Plan of Reorganization for the Jointly-Administered Debtors (the "Disclosure Statement"). Important elements of the Plan are the claims settlement agreements negotiated by the Committee with various creditors, the settlement between the Committee and Benton and his family (the "Benton Settlement"), and the inter-Debtor Settlements. The basic

terms of the claims settlements and the Benton Settlement are set forth in the term sheets attached as Exhibits to the Joint Motion of Creditors' Committee and Debtors For Approval of Claims Settlement Agreements and Agreement with Benton (the "Joint Motion"). The Committee intends to amend the Joint Motion to substitute for the term sheets definitive settlement agreements executed on behalf of each creditor. The basis for each claims settlement agreement is described in the Claims Addendum to the Disclosure Statement. The basis for the settlement with Benton and the inter-Debtor Settlements is discussed in Section IV(B) of the Disclosure Statement.

The affairs of these Debtors were complex. As a result, the claims of many of their creditors and the issues regarding Benton and his family and the inter-Debtor claims are complicated and inter-related. In light of the complexity of the Cases and the Proposed Settlement, the Committee proposes to meet with creditors to explain the Proposed Settlements and to answer any questions regarding them.

### III. FORMAT.

The format of the meeting will be a presentation by LeBoeuf and Price Waterhouse regarding the Proposed Settlements. Following this presentation, creditors will be able to ask questions regarding the settlements and review (in some cases subject to the execution of a confidentiality agreement) and have copied the documents underlying the Proposed Settlements and the negotiation of the Proposed Settlements at the expense of the party requesting the documents.

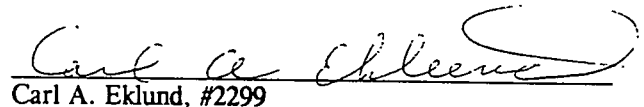
The Joint Motion, the Plan, and the Disclosure Statement are all on file with the Clerk of the Bankruptcy Court and may be reviewed in accordance with the rules of the Clerk's office. In addition, copies of such documents may be obtained upon written request directed to Ms. Cheryl Dillon, LeBoeuf, Lamb, Greene & MacRae, L.L.P. 633 17th Street, Suite 2000, Denver Colorado 80202.

DATED this 3rd day of January, 1997.

Respectfully submitted,

LeBOEUF, LAMB, GREENE & MacRAE, L.L.P.

BY:



Carl A. Eklund, #2299

James L. Huemoeller, #15440

Bennett G. Young, CA#106504

633 17th Street, Suite 2800

Denver, Colorado 80202

(303) 291-2600

(303) 297-0422 Fax

ATTORNEYS FOR THE OFFICIAL JOINT  
CREDITORS' COMMITTEE